

Ch 9: Initial Consultation Form

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Client Information: Full Name:

Case Details:

Date of Consultation:

Referral Source (if any):

Type of Case:

Current Legal Issue/Problem:

Case Background (Brief Overview):

Client's Objectives and Goals:

Client's Questions and Concerns:

Attorney's Assessment:

Legal Issues Identified:

Potential Legal Strategies:

Anticipated Challenges:

Estimated Timeframe:

Fee Structure/Estimate:

Other Notes and Considerations:

Next Steps and Action Items: